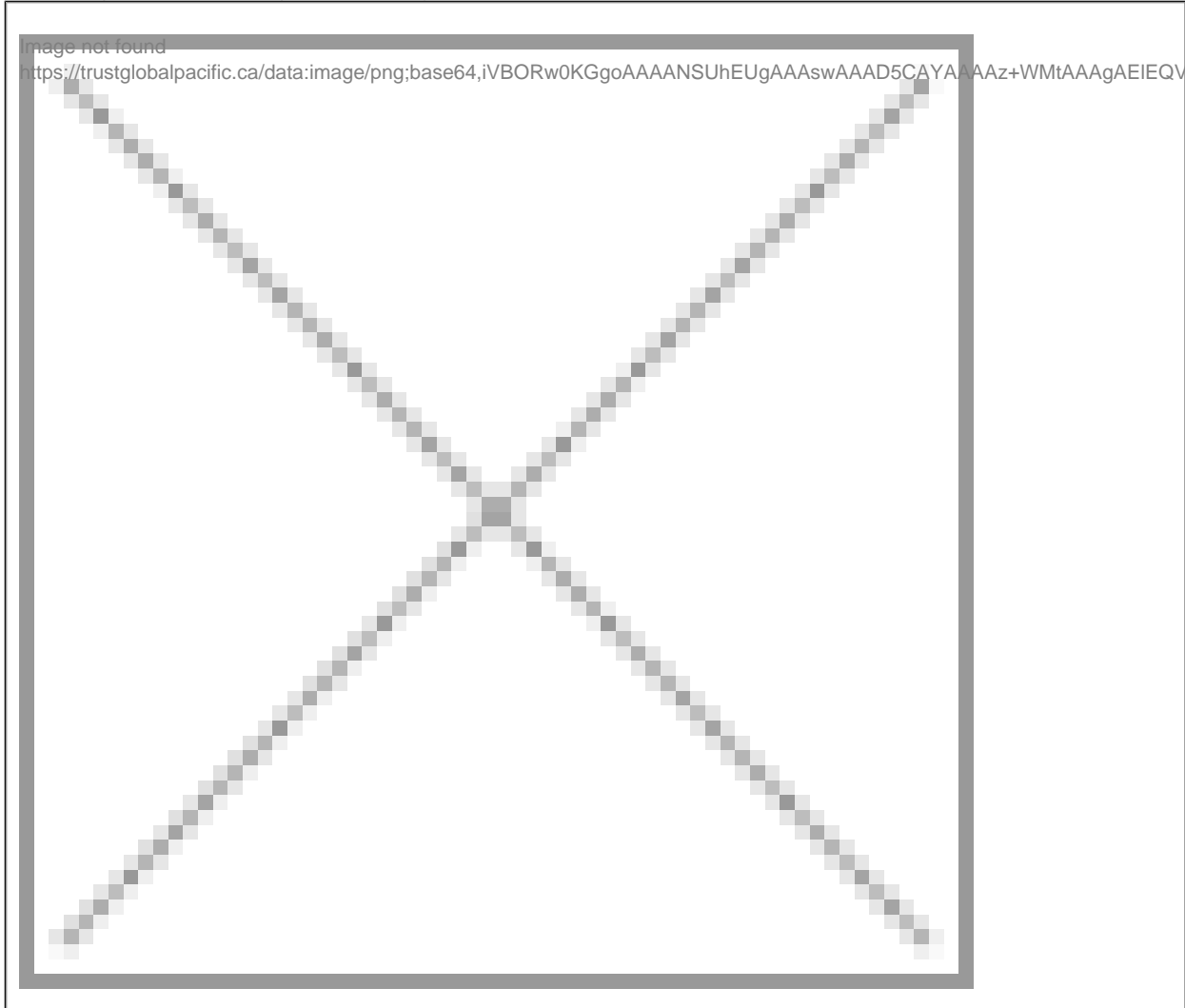




GLOBAL PACIFIC
FINANCIAL SERVICES LTD.

Pre-screen your clients to save time this RSP season

Submitted by Krishan on February 19, 2020 - 2:21pm



[Read Online](#)

Looking to save time?

The **RSP resource centre** is a great place to start. Here you'll find tips and tools to save you time.

Our resources can help you evaluate your clients' ability to qualify for an RSP Loan before submitting an application to B2B Bank, including:

- Our **credit basics guidelines** to pre-screen clients
- An **application checklist** to help you get faster funding
- **Tips to avoid delays** to save you time
- **EASE**, our easy to use online application platform
- And more, available on our **RSP Centre**

Apply with EASE

See our extended hours this RSP season

Save time with less documents

Did you know credit approved RSP Loans \$25,000 and under do not require Proof of Income (POI)/Proof of Assets (POA).¹

For more information, **connect with your BDM** or visit our **RSP Resource Centre**.

Source URL: <https://trustglobalpacific.ca/bulletins/b2b-bank/2020-02-19/pre-screen-your-clients-save-time-rsp-season>